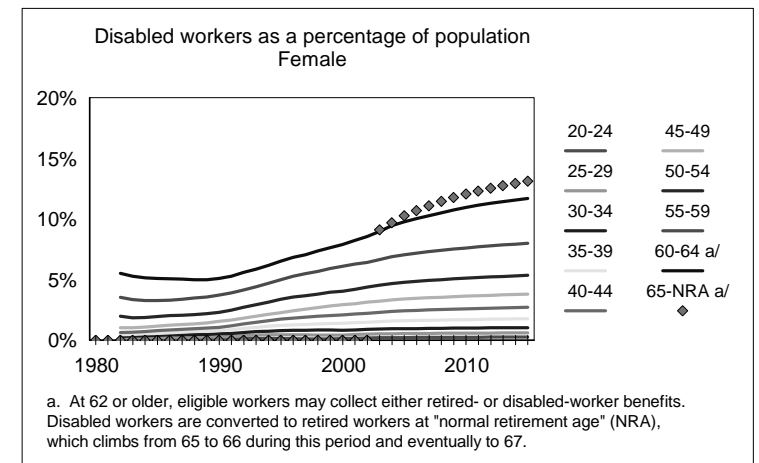
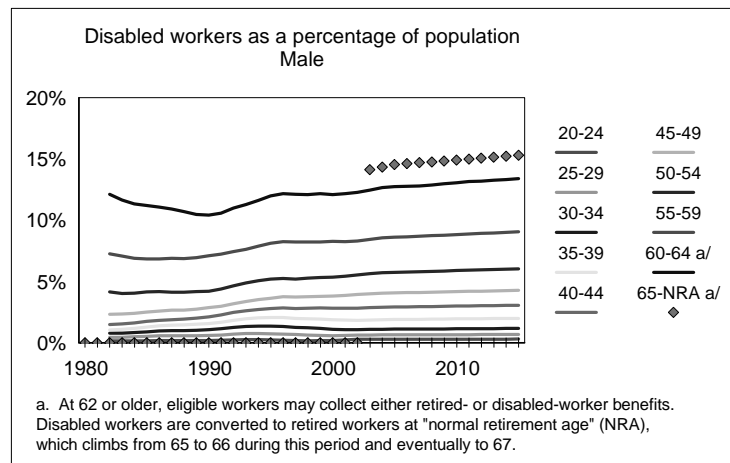


DISABILITY INSURANCE

CBO January 2004 baseline

Caseloads in thousands, outlays in billions of dollars

	1999 act	2000 act	2001 act	2002 prelim	2003 est	2004 proj	2005 proj	2006 proj	2007 proj	2008 proj	2009 proj	2010 proj	2011 proj	2012 proj	2013 proj	2014 proj
CALENDAR YEAR																
Beneficiaries (December 31)																
Disabled workers																
Men	2,801	2,856	2,952	3,070	3,224	3,382	3,510	3,642	3,776	3,870	3,996	4,098	4,207	4,283	4,332	4,399
Women	2,078	2,186	2,322	2,474	2,647	2,830	2,986	3,143	3,299	3,418	3,562	3,681	3,805	3,895	3,959	4,036
Subtotal	4,879	5,042	5,274	5,544	5,871	6,212	6,496	6,785	7,075	7,288	7,558	7,780	8,013	8,178	8,292	8,435
Spouses	176	165	157	152	151	150	147	145	142	138	135	132	128	123	118	114
Children	1,468	1,466	1,482	1,526	1,571	1,614	1,637	1,657	1,671	1,680	1,690	1,699	1,706	1,709	1,711	1,719
Total	6,524	6,673	6,913	7,221	7,593	7,976	8,281	8,587	8,888	9,107	9,384	9,611	9,846	10,010	10,121	10,267
Average benefit (December 31)																
Disabled workers																
Men	\$847	\$883	\$915	\$936	\$966	\$988	\$1,012	\$1,041	\$1,073	\$1,106	\$1,141	\$1,179	\$1,219	\$1,261	\$1,306	\$1,353
Women	\$630	\$661	\$689	\$709	\$735	\$754	\$775	\$800	\$826	\$854	\$883	\$914	\$946	\$981	\$1,016	\$1,054
Subtotal	\$755	\$786	\$815	\$834	\$862	\$882	\$903	\$929	\$958	\$988	\$1,020	\$1,054	\$1,090	\$1,128	\$1,168	\$1,210
Spouses	\$189	\$198	\$207	\$212	\$221	\$227	\$233	\$240	\$247	\$255	\$264	\$273	\$282	\$293	\$303	\$315
Children	\$216	\$228	\$238	\$245	\$254	\$260	\$267	\$275	\$284	\$294	\$304	\$314	\$326	\$337	\$350	\$363
Average disabled-worker award																
Men	\$891	\$950	\$986	\$1,020	\$1,062	\$1,067	\$1,086	\$1,124	\$1,165	\$1,206	\$1,253	\$1,303	\$1,356	\$1,410	\$1,465	\$1,522
Women	\$657	\$698	\$730	\$754	\$787	\$792	\$807	\$837	\$869	\$900	\$937	\$976	\$1,017	\$1,059	\$1,102	\$1,146
Total	\$788	\$835	\$869	\$898	\$936	\$941	\$958	\$992	\$1,029	\$1,066	\$1,108	\$1,154	\$1,202	\$1,251	\$1,302	\$1,353
Disabled workers, start of year	4,698	4,879	5,042	5,274	5,544	5,871	6,212	6,496	6,785	7,075	7,288	7,558	7,780	8,013	8,178	8,292
Awards	620	622	691	756	778	831	799	830	862	881	903	923	941	952	959	971
"Exits"	-439	-459	-459	-486	-451	-490	-516	-541	-572	-668	-633	-701	-708	-787	-845	-828
Disabled workers, end of year	4,879	5,042	5,274	5,544	5,871	6,212	6,496	6,785	7,075	7,288	7,558	7,780	8,013	8,178	8,292	8,435
Exit rate	-9.4%	-9.4%	-9.1%	-9.2%	-8.1%	-8.3%	-8.3%	-8.3%	-8.4%	-9.4%	-8.7%	-9.3%	-9.1%	-9.8%	-10.3%	-10.0%



(continued)

DISABILITY INSURANCE**CBO January 2004 baseline**

Caseloads in thousands, outlays in billions of dollars

	1999 act	2000 act	2001 act	2002 prelim	2003 est	2004 proj	2005 proj	2006 proj	2007 proj	2008 proj	2009 proj	2010 proj	2011 proj	2012 proj	2013 proj	2014 proj
FISCAL YEAR																
Regular benefits																
Disabled workers	\$41.5	\$44.2	\$47.6	\$51.8	\$56.3	\$61.4	\$66.4	\$71.0	\$76.2	\$81.7	\$86.9	\$92.9	\$98.8	\$105.0	\$110.7	\$116.3
Spouses	\$0.4	\$0.4	\$0.4	\$0.4	\$0.4	\$0.4	\$0.4	\$0.4	\$0.4	\$0.4	\$0.4	\$0.4	\$0.4	\$0.4	\$0.4	\$0.4
Children	\$3.6	\$3.8	\$4.0	\$4.2	\$4.5	\$4.8	\$5.0	\$5.2	\$5.5	\$5.7	\$5.9	\$6.1	\$6.4	\$6.6	\$6.9	\$7.2
Subtotal	\$45.6	\$48.4	\$52.0	\$56.4	\$61.2	\$66.6	\$71.8	\$76.7	\$82.1	\$87.8	\$93.2	\$99.4	\$105.6	\$112.0	\$118.0	\$123.9
Retroactive benefits	\$4.9	\$5.8	\$6.2	\$7.8	\$8.6	\$9.8	\$10.2	\$10.1	\$10.9	\$11.6	\$12.4	\$13.3	\$14.1	\$15.0	\$15.9	\$16.8
Total benefits																
Disabled workers	\$45.6	\$49.1	\$52.9	\$58.6	\$63.7	\$70.0	\$75.3	\$79.9	\$85.8	\$92.0	\$97.9	\$104.7	\$111.4	\$118.4	\$125.0	\$131.4
Spouses	\$0.4	\$0.4	\$0.4	\$0.4	\$0.4	\$0.4	\$0.5	\$0.5	\$0.5	\$0.5	\$0.5	\$0.5	\$0.5	\$0.5	\$0.5	\$0.5
Children	\$4.4	\$4.6	\$4.8	\$5.2	\$5.6	\$6.0	\$6.2	\$6.4	\$6.7	\$7.0	\$7.3	\$7.5	\$7.9	\$8.2	\$8.5	\$8.8
Subtotal	\$50.4	\$54.2	\$58.2	\$64.2	\$69.7	\$76.4	\$82.0	\$86.8	\$93.0	\$99.4	\$105.6	\$112.7	\$119.7	\$127.1	\$133.9	\$140.7
Plug	\$0.0	\$0.0	--	\$0.0	\$0.0	-\$0.0	-\$0.0	-\$0.0	\$0.0	-\$0.0	-\$0.0	\$0.0	-\$0.0	\$0.0	-\$0.0	\$0.0
Outlays (OMB Table 13.1)	\$50.4	\$54.2	\$58.2	\$64.2	\$69.7	\$76.4	\$82.0	\$86.8	\$93.0	\$99.4	\$105.6	\$112.7	\$119.7	\$127.1	\$133.9	\$140.7

KEY ASSUMPTIONS

Average wage for indexing	\$30,470	\$32,155	\$32,922	\$33,252	\$33,703	\$34,758	\$35,983	\$37,200	\$38,628	\$40,178	\$41,778	\$43,411	\$45,088	\$46,814	\$48,596	\$50,442
Taxable maximum	\$72,600	\$76,200	\$80,400	\$84,900	\$87,000	\$87,900	\$89,100	\$91,800	\$95,100	\$98,400	\$102,000	\$106,200	\$110,400	\$114,600	\$119,100	\$123,600
PIA for mythical "lifelong average" disabled worker (age 50)	\$1,050	\$1,117	\$1,171	\$1,218	\$1,255	\$1,261	\$1,282	\$1,326	\$1,374	\$1,421	\$1,476	\$1,535	\$1,596	\$1,658	\$1,723	\$1,788
Maximum PIA (age 50)	\$1,626	\$1,741	\$1,836	\$1,924	\$1,994	\$2,011	\$2,052	\$2,128	\$2,208	\$2,285	\$2,375	\$2,472	\$2,572	\$2,675	\$2,780	\$2,888
COLA this calendar year	2.4%	3.5%	2.7%	1.4%	2.1%	1.5%	1.8%	2.1%	2.2%	2.2%	2.2%	2.2%	2.2%	2.2%	2.2%	2.2%
Date	Dec-99	Dec-00	Dec-01	Dec-02	Dec-03	Dec-04	Dec-05	Dec-06	Dec-07	Dec-08	Dec-09	Dec-10	Dec-11	Dec-12	Dec-13	Dec-14

By convention, most Social Security program statistics are by calendar year. Because the federal fiscal year begins in October, those data essentially drive spending in the following fiscal year; for example, regular benefit outlays in fiscal year 2004 roughly equal beneficiaries times average amount in December 2003.

Details may not add to totals due to rounding. A few beneficiaries are not identified by sex.

Outlays depict benefit costs only and omit vocational rehabilitation and the payment to railroad retirement (which are mandatory) and administrative costs (discretionary).

2001 COLA includes regular COLA (2.6%) in December 2001 plus retroactive 0.1% "mini-COLA" paid in summer 2001 as a result of P.L. 106-554.

"Exits" chiefly represent terminations due to death or conversion to retirement, plus some medical recoveries.

Retroactive benefits chiefly go to newly-awarded disabled workers for past months, including the months spent in processing their applications. Unusually high retroactive payments in 2002 through 2005 stem largely from processing approximately 300,000 awards to current and former SSI recipients that SSA discovered should have received DI based on work performed after they started getting SSI. (SSA announced that finding in July 2001 and initially estimated the number of people at 130,000.) Because SSI is a needs-tested program and offsets DI benefits (except for the first \$20 a month) on a dollar-for-dollar basis, most of the extra DI costs will be offset by reduced SSI benefits and reimbursement for past overpayments. The exact timing of those large reimbursements (paid by DI to the general fund) is very uncertain.

COLA=cost-of-living adjustment, PIA=primary insurance amount, NRA="normal retirement age" (when disabled workers are converted to retired workers).